



FAMILY NAVIGATOR SURVEY

Did you know?

Only thirty percent of families-in-business and families of wealth transition successfully to the next generation of leadership:

- Improve your odds for success.
- Quickly uncover land mines before they explode.
- Measure your strengths and areas needing improvement.
- Benchmark your family transition against best practices.
- Develop a game plan for action.
- 360-degree perspective – family members, managers, advisors

Easy to Complete

- On-line anywhere in the world
- 15-20 minutes to complete the questionnaire.
- Confidential data collection using secure passwords.

Reliable Report

- Twenty-page report
- Twelve competencies based on best practices.
- Report emailed anywhere in the world.
- The comprehensive assessment process was independently researched at a major university for statistical validity and reliability.

Consulting Support

- A network of professional advisors
- Alliance partners with diverse areas of expertise