



FAMILY BUSINESS LEGACY ROADMAPS SURVEY

Did you know?

Only thirty percent of families-in-business and families of wealth transition successfully to the next generation of leadership:

- Improve your odds for success
- Quickly uncover land mines before they explode
- Measure your strengths and areas needing improvement
- Benchmark your family transition against best practices
- Develop a game plan for action
- 360-degree perspective – family members, managers, advisors

Easy to Complete

- On-line anywhere in the world
- 15-20 minutes to complete the questionnaire
- Confidential data collection using secure passwords

Reliable Report

- Twenty-page report
- Twelve competencies based on best practices
- Report emailed anywhere in the world
- Comprehensive assessment process was independently researched at a major university for statistical validity and reliability

Consulting Support

- A network of professional advisors
- Alliance partners with diverse areas of expertise